

MEMBERSHIP APPLICATION - Personal

Membership Name:

Member/Client No:

YOUR DETAILS

I declare that I am an Australian Citizen or permanent Australian resident.

Surname:

Given Names:

Other names known by:

Residential Address:

Mailing Address:

Preferred Phone No:

Alternative Phone No:

Mobile No:

Email Address:

Date of Birth

Male

Female

Occupation

YOUR ACCOUNTS

When you open your BDCU Limited membership \$10 for share capital (1 share) will be deducted from your initial deposit.

ANNUAL REPORT & ANNUAL GENERAL MEETING NOTICES

As a member of BDCU, you will receive notice papers regarding our Annual General Meeting. In order to reduce our impact on the environment, you can choose to receive these papers electronically.

Yes, I agree to receive these notices electronically.

You can choose to receive annual reports about BDCU. They contain information on its financial position and performance, how efficiently it is being managed and about any financial risks it may face.

You are not obliged to complete this section but, if you do not respond we are not required to send copies of the annual reports to you. You can change your choice at any time by notifying us in writing. Your choice will remain a standing election until notice is received.

Yes, I want you to send me annual financial reports.

Yes, I want you to send these reports electronically.

INFORMATION ON THE ANTI MONEY LAUNDERING AND COUNTER TERRORISM FINANCING ACT 2006 (Cth)

Note: It is an offence under the Anti Money Laundering and Counter Terrorism Financing Act 2006 (Cth) to give false and misleading information.

BDCU Limited will collect personal information as required by the Anti Money Laundering and Counter Terrorism Financing Act 2006 (Cth) and may take steps to verify the personal information it has collected.

If you provide BDCU Limited with incomplete or inaccurate information BDCU Limited may not be able to provide the products or services that you are seeking.

USE OF INFORMATION

We may use your personal information (including credit-related information) for the purpose of providing products and services to you and managing our business. This may include:

- assessing and processing your application for the products and services we offer
- establishing and providing our systems and processes to provide our products and services to you
- executing your instructions
- charging and billing
- uses required or authorised by law
- maintaining and developing our business systems and infrastructure
- research and development
- collecting overdue payments due under our credit products
- managing our rights and obligations regarding external payment systems, or
- direct marketing

BDCU Limited ACN 087 649 787 (BDCU)

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ACKNOWLEDGEMENT & SIGNATURE

I apply for share capital in BDCU Limited. I acknowledge receipt of BDCU's General Terms and Conditions and agree to be bound by the Rules and Constitution of BDCU Limited.

Note: Membership confers rights and obligations under the Constitution of BDCU Limited, a copy of which you may obtain upon request.

I consent to the collection, use, handling, disclosure and verification of personal information as required by the Anti Money Laundering and Counter Terrorism Financing Act 2006 (Cth), and BDCU's Privacy Notice.

I acknowledge receipt of BDCU's Privacy Notice that is contained within BDCU's General Terms and Conditions and available at www.bdcualliancebank.com.au

I believe the above information supplied to be true and correct.

Signature: _____ Print Name: _____ / /
(Member) Date

Office Use Only (Please tick each box to indicate all actions have been completed)

- AML / CTF Identification requirements met
- TFN Loaded (if provided by member)
- Provide PDS & FSG Compliance Pack (event loaded)
- No duplicate membership held
- Custom fields 1 & 2 updated
- New member event loaded
- Student / Apprentice membership type loaded (if applicable)
- Student / Apprentice ID event loaded (if applicable)
- Does any member have an occupation that indicates they may be a politically exposed person (PEP) **Y / N**
If Yes, load PEP status in P&R profile and refer to AML Officer via email with the membership number and PEP status
- Operator No: